

**Upstate New York**

# Save energy at home— residential electric rebate form

Save money, improve comfort and ensure a cleaner environment with energy savings offers for residential electric customers from National Grid.

- **ENERGY STAR® Heat Pump Water Heater**
- **Tank Wrap for Electric Water Heater**
- **Pipe Insulation for Electric Hot Water Heater**
- **Electric Stand Alone/Storage Water Heater**



**FOLLOW THESE STEPS TO APPLY FOR REBATE:**

1. Check AHRI [www.ahridirectory.org](http://www.ahridirectory.org) for Stand Alone/Storage Water Heater and ENERGY STAR® website [www.energystar.gov](http://www.energystar.gov) for ENERGY STAR® Heat Pump Water Heaters to determine if your equipment meets the program requirements. Equipment must be installed by a qualified professional.
2. After your equipment has been installed, complete this rebate application form or go to <https://www.smartenergy-zone.com/nationalgridny> to complete and submit your application online. All required information must be either submitted online or postmarked within 60 days of your rebate reservation, but no later than 12/31/15.
3. Submit online at [www.smartenergy-zone.com/nationalgridny](http://www.smartenergy-zone.com/nationalgridny) or mail the following required items:
  - Completed and signed application
  - Copy of the equipment's Air Conditioning, Heating and Refrigeration Institute (AHRI) certificate (if applying for a water heater rebate). Download a certificate from [www.ahridirectory.org](http://www.ahridirectory.org) or ask your contractor for one.
  - Copy of a paid-in-full and dated work order/invoice/receipt that identifies:
    - Equipment or measure installed
    - Material costs
    - Model number
    - Quantity installed
    - Labor costs
    - "Paid in Full" or "Zero Balance"
    - Installer name
    - Manufacturer
  - Copy of current National Grid residential electric bill

To view an example of an invoice, please visit <https://www.smartenergy-zone.com/nationalgridny/> and click on FAQ.
4. Mail to: New York Electric Equipment Rebate (UNY)  
Offer# H746992  
P.O. Box 540064  
El Paso, TX 88554-0064

**(!) IMPORTANT: Sign and photocopy your entire submission for your records.  
You could be required to mail these photocopies.**

**PROGRAM DETAILS**

To check the status of your incentive, please visit <https://www.smartenergy-zone.com/nationalgridny/TrackYourRebates.aspx>. This program is available for installations completed between 1/1/2015 and 12/31/15. Applications must be submitted online or postmarked within 60 days of your rebate reservation, but no later than 12/31/15. Issuance of incentives for completed applications is contingent upon program availability. Check [www.nationalgridus.com/energyefficiencyservices](http://www.nationalgridus.com/energyefficiencyservices) frequently for program updates and installation extensions. Qualified equipment must be connected to a National Grid electric meter and be on residential electric rate SC 1 and pay the System Benefits Charge (SBC). Customer cannot receive an incentive from National Grid and an incentive from NYSERDA for the same equipment.

National Grid does not endorse the products listed in the AHRI Directory nor makes any representations, warranties or guarantees as to, and assumes no responsibility for, the products listed in the directory. All incentives are given on a per-unit basis.

All incentives are subject to change without notice. For questions, please call 1-877-316-9491.

PRODUCT	REBATE AMOUNT
<b>Electric Water Heaters</b>	
ENERGY STAR® Heat Pump Water Heater ≥ 40 gallons; Energy Factor of 2.0 or greater	<b>\$400</b>
Electric Stand Alone/Storage Water Heater (40 gallons or greater and ≥ 0.93 Energy Factor)	<b>\$100</b>
<b>Water Heater Wrap</b>	
Electric Domestic Water Heater Wrap - Tank Insulation (limit 2 per electric account)	<b>up to \$10</b>
<b>Pipe Insulation</b>	
Pipe insulation for Electric Domestic Water Heating (for hot water supply line only) (limit 12 linear ft.)	<b>\$0.50 per linear ft. for foam</b>

One Electric Account Number per form. Some restrictions may apply. Incentive offers are subject to change without notice. Please review terms and conditions. Form must be completed in its entirety.

Submit online at <https://www.smartenergy-zone.com/nationalgridny> or mail completed form with all required documents to:

**New York Electric Equipment Rebate (UNY)**  
**Offer# H746992**  
**P.O. Box 540064**  
**El Paso, TX 88554-0064**

**Please make sure your invoice includes:**

- Equipment or measure(s) installed
- Quantity installed
- Installer name and address
- Equipment, labor & installation costs or "zero balance"
- Manufacturer
- Model number
- "Paid in full"

**CUSTOMER/ACCOUNT HOLDER INFORMATION — FORM MUST BE COMPLETED IN ITS ENTIRETY.**

ELECTRIC ACCOUNT NUMBER AT INSTALLATION ADDRESS				WEB SUBMISSION ID (IF APPLICABLE)			
ACCOUNT HOLDER FIRST NAME				ACCOUNT HOLDER LAST NAME			
INSTALL ADDRESS		CITY		STATE		ZIP	
EMAIL ADDRESS		PHONE					
APPROXIMATE AGE OF HOME (IN YEARS)		NUMBER OF PEOPLE IN HOUSEHOLD					
		1	2	3	4	5	6 or more

**PAYEE INFORMATION — ADDITIONAL PROCESSING TIME MAY BE REQUIRED IF ACCOUNT HOLDER IS DIFFERENT THAN PAYEE NAME**

PAYEE FIRST NAME (if different than above)				PAYEE LAST NAME			
MAILING ADDRESS (if different than above)		CITY		STATE		ZIP	
EMAIL ADDRESS		PHONE					

HOW DID YOU HEAR ABOUT THIS PROGRAM: (Select appropriate ballot box.)

- |  |   |   |   |  |
|--|---|---|---|--|
| <input type="checkbox"/> Electric Contractor | <input type="checkbox"/> Energy Auditor | <input type="checkbox"/> Equipment Supplier | <input type="checkbox"/> Trade Show         | <input type="checkbox"/> Sales Rep/Account Executive |
| <input type="checkbox"/> Print Advertising   | <input type="checkbox"/> Internet       | <input type="checkbox"/> Radio/TV           | <input type="checkbox"/> Direct Mail/E-mail | <input type="checkbox"/> Other _____                 |

**CONTRACTOR/RETAILER INFORMATION — COMPLETE AS APPLICABLE; IF CONTRACTOR INSTALLED, INFORMATION REQUIRED ON INVOICE**

CONTRACTOR COMPANY NAME				CONTACT NAME			
STREET ADDRESS		CITY		STATE		ZIP	
EMAIL ADDRESS		PHONE					

**CUSTOMER: Please sign the Work Completion and Incentive Validation section.  
 It is required to validate your rebate submission.**

**OLD WATER HEATER INFORMATION (If Applicable)**

MANUFACTURER	CAPACITY (gallons)	AGE OF WATER HEATER

**NEW ENERGY STAR® HEAT PUMP WATER HEATER INFORMATION**

Installed by  Contractor  Self installed

MANUFACTURER	MODEL NUMBER (must be included on invoice)	INSTALL DATE (MM/DD/YYYY)	ENERGY FACTOR	TOTAL GALLONS	QUANTITY	REBATE AMOUNT	ANTICIPATED REBATE
						\$400	

**NEW STAND ALONE/STORAGE WATER HEATER**

MANUFACTURER	MODEL NUMBER (must be included on invoice)	INSTALL DATE (MM/DD/YYYY)	ENERGY FACTOR	TOTAL GALLONS	QUANTITY	REBATE AMOUNT	ANTICIPATED REBATE
						\$100	

**WATER HEATER TANK WRAP INFORMATION**

TYPE(S) OF WATER HEATING EQUIPMENT INSTALLED	INSTALLED COST	MANUFACTURER	MODEL NUMBER	TOTAL GALLONS (water heaters)	INSTALL DATE	QUANTITY INSTALLED	REBATE AMOUNT	ANTICIPATED REBATE
Electric Domestic Water Heater Wrap - Tank Insulation (limit 2 per account #)							up to \$10 each	

**PIPE INSULATION INFORMATION**

TYPE(S) OF INSULATION EQUIPMENT INSTALLED	INSTALLED COST	PIPE DIAMETER (NOMINAL INCHES)	PIPE MATERIAL <sup>1</sup>	APPLIANCE CONNECTION	PIPE INSULATION THICKNESS	INSTALL DATE	QUANTITY INSTALLED (LINEAR FEET)	ANTICIPATED REBATE
Pipe insulation Electric Domestic Water Heating (for hot water supply line only) (limit 12 linear ft.) <b>\$0.50 per linear ft. for foam</b>		<input type="checkbox"/> 3/4" or less <input type="checkbox"/> 1" <input type="checkbox"/> 1 1/4" or more	<input type="checkbox"/> Copper <input type="checkbox"/> Steel	Domestic Water Heating is connected to Electric Hot Water Supply? <input type="checkbox"/> Yes <input type="checkbox"/> No *Selection is required.*	<input type="checkbox"/> 1/2" <input type="checkbox"/> 1" <input type="checkbox"/> 1 1/2" <input type="checkbox"/> 2"		_____ linear ft.	

<sup>1</sup> Non-metallic pipe is not eligible for an incentive.

**WORK COMPLETION AND INCENTIVE VALIDATION**

I hereby affirm the Energy Efficiency Equipment indicated above has been installed. I acknowledge that all work is subject to on-site work verification and inspection as may be required by federal, state and local law and by National Grid. I am aware of and agree to the Terms and Conditions stated on the reverse side of this application and am attaching copies of itemized proofs of purchase and invoices for the installations performed. I hereby authorize the Company to release my energy use information to Energy Efficiency Program Sponsors and System Benefits Charge (SBC) program administrators and/or its designee, and I understand that such information will be kept confidential and used only for the purposes of program evaluation and determining eligibility and energy savings. I understand that I may be contacted in the future by National Grid or its designee to evaluate my experience with this program and/or to collect on-site data needed to measure the energy saved by this equipment.

DATE	NAME (PRINT)	CUSTOMER SIGNATURE
		<b>X</b>

**TERMS & CONDITIONS**

1. **Rebates** - Subject to these Terms and Conditions, this program is offered by Niagara Mohawk Power Corporation d/b/a National Grid (the "Company" or "National Grid"). The Company, through its contractual vendor (the "Vendor") will pay rebates to eligible customers in the Company's Service Territory, for the purchase and installation of the equipment/products described in this literature and within this application.
2. **Customer Eligibility** - New qualifying equipment installed from 1/1/15 to 12/31/15 is eligible contingent upon availability of funds. It must have been new equipment installed at the installation address listed on this application. Online applications must be uploaded to <https://www.smartenergy-zone.com/nationalgridny> within 60 days of your rebate reservation, but not later than 12/31/15. Mailed applications must be postmarked within 60 days of your rebate reservation, but no later than 12/31/15. Customer must be an electric customer of the Company in Upstate New York State. Check [www.nationalgridus.com/energyefficiencyservices](http://www.nationalgridus.com/energyefficiencyservices) frequently for program updates or installation extensions.
3. **Post-Installation Work Verification** - The Company reserves the right to perform a verification of the specified installation. If the Company and/or Vendor determines that the equipment was not installed in a manner that is consistent with program guidelines, the Company and/or Vendor may require that the installation be modified before making any rebate payments. The cost of such modifications is the responsibility of the customer. The customer hereby authorizes the Company to release their energy use information to energy efficiency program sponsors and System Benefits Charge (SBC) program administrators and/or designees, and understands that such information will be kept confidential and used only for the purposes of program evaluation and determining qualifying measures eligibility and energy savings.
4. **Installation Requirements** - Installations must be completed in conformance with state and local code requirements by a contractor to qualify. Customers are not eligible to receive financial incentives/rebates for the same type of eligible measure from NYSEERDA and National Grid.
5. **Proof of Proper Installation** - As part of his/her application, the Customer is required to submit dated copies of all paid invoices documenting the installation (including all materials, labor and equipment invoices) which reflect the actual cost of purchasing and installing the equipment.
6. **Indemnification** - Customer shall defend, indemnify and hold harmless the Company and its officers, directors, employees, agents, servants and assigns from and against any and all losses, claims, demands and/or liability for damage to property, injury or death of any person, or any other liability incurred by the Company, including all expenses, legal or otherwise, arising out of or related to the equipment or installation, except to the extent attributable to the negligence of Company. In no event shall Company's liability to Customer exceed the rebate amounts.
7. **Limited Scope Review** - The scope of review by the Company and the Vendor and their inspector of the installation of the equipment is limited solely to determine whether rebates are payable. It does not include any kind of safety or code review and should not be relied upon as one.
8. **Rebate Amounts** - The Company will provide rebates for approved qualifying measures, up to rebate amount indicated in the program literature and within this application.
9. **Payment** - The Company, through the Vendor, expects to make rebate payments to eligible customers within 6-8 weeks of a satisfactory work verification. The customers must refund any rebate made to the extent the contractor or equipment does not satisfy program requirements.
10. **No Warranties** - The Company and the Vendor do not endorse, guarantee or warrant any particular contractor, manufacturer or product installation. The Company and the Vendor do not make any representation of any kind regarding the results to be achieved by the equipment or the adequacy or safety of such equipment.
11. **Changes in the Program** - Equipment Incentive Program/Tax Liability Conditions and details of the program are subject to change without prior notice and rebate offers may increase or decrease over time. The Company reserves the right to modify or terminate the program without notice. Participants of the program may be subject to tax liability for the value of goods and services received through the program pursuant to state or federal income tax codes. The Company is not responsible for any tax liability which may be imposed as a result of receipt of the rebate by the Customer.
12. **Contractor Insurance** - The Company is not responsible for any damage that may be caused by or arise out of an installation of any equipment. The customer is responsible for selecting Contractors who are qualified and carry adequate insurance coverage.
13. **Eligible Measures** - Only measures included on this application are eligible for rebates. The company will not provide rebate payments for non-eligible equipment, substitutions or used equipment. The Company has the right to reject any rebate application with ineligible equipment not indicated on this form.
14. **Payments Assignable to a Third Party** - (a) The Customer may request that the incentive be paid directly to a third party by so indicating in the Program application. Notification of third-party payment will be sent to the Customer upon submission of the Program application for the purpose of Customer confirmation. (b) If no payment choice is made, the Company will send the incentive payment directly to the Customer at the address indicated in the Program application.

National Grid is one of the largest investor-owned energy companies in the world. In the US, we serve nearly 5 million electric and 3.4 million gas customers in Massachusetts, New York and Rhode Island. Save energy and money with our award-winning efficiency programs. Additional energy efficiency services may be available from the New York State Energy Research and Development Authority. For more information, visit [www.nationalgridus.com/energyefficiencyservices](http://www.nationalgridus.com/energyefficiencyservices).